

Commonwealth of Kentucky
Trey Grayson, Secretary of State

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Trey Grayson
Secretary of State
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Trey Grayson
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

Annual Report
Web Filing

ARP

Company: MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED
Company ID: 0110670
State of origin: Delaware
Formation date: 1/2/1959 12:00:00 AM
date filed: 5/6/2009 2:17:41 PM
Fee: \$15.00

Principal Office

ATTN: CORPORATE SECRETARY
222 BROADWAY 17TH FLOOR
NEW YORK, NY 10038

Registered Agent Name/Address

C T CORPORATION SYSTEM
4169 WESTPORT ROAD
LOUISVILLE, KY 40207

Current Officers

CEO	Thomas K Montag	4 World Financial Center, New York, NY 10080
CEO	Brian T Moynihan	1 Bryant Park, New York, NY 10036
CFO	Bob Qutub	100 N Tyron St, Charlotte, NC 28255
Secretary	Gale K Chang	222 Broadway, New York, NY 10038

Directors

Director	Candace E Browning	4 World Financial Center, NY, NY 10080
Director	Carlos M Morales	4 World Financial Center, NY, NY 10080
Director	Thomas K Montag	4 World Financial Center, NY, NY 10080
Director	Daniel C Sontag	2 World Financial Center, NY, NY 10080
Director	Brian T Moynihan	1 Bryant Park, NY, NY 10036

Signatures

Signature	Gale K. Chang
Title	Secretary