

Commonwealth of Kentucky  
Elaine N. Walker, Secretary of State

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Elaine N. Walker  
Secretary of State  
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PARP

Elaine N. Walker  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
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<http://www.sos.ky.gov>

Annual Report  
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ARP

**Company:** MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED  
**Company ID:** 0110670  
**State of origin:** Delaware  
**Formation date:** 1/2/1959 12:00:00 AM  
**Date filed:** 6/8/2011 7:26:44 AM  
**Fee:** \$15.00

**Principal Office**

401 N TRYON ST; NC1-021-02-20

CHARLOTTE, NC 28255

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
306 W MAIN ST  
SUITE 512  
FRANKFORT, KY 40601

**Current Officers**

CEO	Thomas K Montag	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
CEO	Sallie L Krawcheck	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
CFO	Robert Qutub	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
Secretary	Eric R Billings	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
Vice President	Donna DeSouza	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255

**Directors**

Director	Thomas K Montag	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
Director	SALLIE L KRAWCHECK	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255
Director	BRUCE R THOMPSON	401 N TRYON ST; NC1-021-02-20; CHARLOTTE NC 28255

**Signatures**

<b>Signature</b>	DONNA DESOUZA
<b>Title</b>	SVP