

173629



BOB BABBAGE
SECRETARY OF STATE
STATEMENT OF CHANGE OF REGISTERED OFFICE
OR REGISTERED AGENT OR BOTH

Pursuant to the provisions of Chapters 271B or 273 of the Kentucky Revised Statutes, the undersigned submits the following statements on behalf of the corporation which is organized in the state of Delaware for the purpose of ~~changing its registered office or registered agent or both~~ in the Commonwealth of Kentucky:

The name of the corporation is READING & BATES CORPORATION

The complete address of the current registered office is:
Kentucky Home Life Building Louisville, Kentucky 40202
Street City/State Zip

The complete address of the current registered office is hereby changed to:
326 West Main Street, Frankfort, Kentucky 40601
Street City/State Zip

The name of the current registered agent is:
C T Corporation System

The name of the current registered agent is hereby changed to:
The Prentice-Hall Corporation System, Inc.

The address of the registered office and the address of the business office of the registered agent, as changed, will be identical.

Dated September 27, 19 94

[Signature]
SIGNATURE & TITLE
W. K. Hillin, Secretary
PRINT or TYPE NAME & TITLE

CONSENT OF NEW AGENT
Howard L. Volz consent to serve as the new registered agent on behalf of this corporation.

The Prentice-Hall Corporation System, Inc.
By: Howard L. Volz
Signature of New Agent
Howard L. Volz
Assistant Vice President

RECEIVED & FILED
NOV 1 4 02 PM '94
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RECORDS SECTION
STATE GOVERNMENT