

ANNUAL REPORT - KENTUCKY SECRETARY OF STATE'S OFFICE
BOB BABBAGE, SECRETARY OF STATE
(See Reverse Side for Filing Information)

RECORD # 173029

DUE JUNE 30, 1995

(4) FILING FEE

15.00

(1) EXACT CORPORATE NAME AND CURRENT PRINCIPAL OFFICE ADDRESS:

RECORDED

JUN 26 1995

READING & BATES CORPORATION
901 THREADNEEDLE, STE. 200
HOUSTON, TEXAS 77071

SECRETARY OF STATE
COMMONWEALTH OF KENTUCKY

(5) STATE OF INCORPORATION

DELAWARE

(2) CORRECTED PRINCIPAL OFFICE ADDRESS:

[Empty box for corrected principal office address]

(6) DATE OF INCORPORATION OR
CERTIFICATE OF AUTHORITY

12-29-82

(3) REGISTERED AGENT AND REGISTERED OFFICE ADDRESS:

PRENTICE-MALL CORP. SYS.
326 WEST MAIN STREET
FRANKFORT, KY. 40601

(7) PLEASE MAIL A STATEMENT OF CHANGE FORM TO:

[Empty box for statement of change form mailing address]

Changes in Block #3 may not be made in this report
See Filing Information on reverse side.

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S CURRENT PRINCIPAL OFFICERS.

If sole officer, please check

PRESIDENT _____

VICE PRESIDENT _____

SECRETARY _____

TREASURER _____

SCHEDULE ATTACHED

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S DIRECTORS.

Directors are required to be listed. No listing of directors is verification that the corporation has dispensed with the board of directors. See Filing information on reverse side.

BOARD OF DIRECTORS _____

SCHEDULE ATTACHED

I VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE SHOWN BELOW.

AUTHORIZED SIGNATURE [Signature] TITLE Vice President DATE 6-20-95

PROFESSIONAL SERVICE CORPORATION ONLY: In addition to the annual report content requirement, there shall be included a list of names and addresses of all shareholders of said professional service corporation and the president shall certify the following:

I, President of said corporation, do certify that all of the shareholders, not less than one half of the directors, and all officers other than secretary and treasurer of the professional service corporation are duly qualified as provided in Chapter 274 and a copy of such annual report has been filed with the regulating board that licenses the shareholders described in this statement.

PRESIDENT'S SIGNATURE _____

READING & BATES CORPORATION

SCHEDULE OF DIRECTORS AND OFFICERS

<u>NAME</u>	<u>DIRECTORS ADDRESS</u>	<u>TERM EXPIRES</u>
P.B. Loyd, Jr. [REDACTED]	418 Pineneedle Drive Houston, TX 77024	May
C.K. Rhein, Jr. [REDACTED]	37 Three Wells Lane Darien, CT 06820	May
Arnold L. Chavkin	789 West End Avenue A-11 New York, NY 10025	May
Dr. W. Cordia	Rode Dreef 33 2230 Schilde, Belgium	May
C.A. Donabedian [REDACTED]	2662 Montchateau Drive Cincinnati, OH 45244	May
T. Kalborg	22 Pelham Crescent London SW7 England	May
J.W. McLean [REDACTED]	7150 North Country Club Dr. Oklahoma City, OK 73116	May
R.L. Sandmeyer [REDACTED]	P.O. Box 563 Stillwater, OK 74078	May
Steven A. Webster	2404 Pelham Drive Houston, TX 77019	May

<u>NAME</u>	<u>OFFICERS ADDRESS</u>	<u>TERM EXPIRES</u>
<u>Chairman of the Board, Chief Executive Officer, and President</u> P. B. Loyd, Jr. [REDACTED]	418 Pineneedle Houston, Texas 77024	May
<u>Vice Chairman</u> C.K. Rhein, Jr.	37 Three Wells Lane Darien, CT 06820	May

<u>NAME</u>	<u>OFFICERS ADDRESS</u>	<u>TERM EXPIRES</u>
<u>Senior Vice President,</u> <u>General Counsel and</u> <u>Secretary</u> W.K. Hillin ██████████	13414 Sweet Surrender Houston, TX 77079	May
<u>Vice President,</u> <u>Human Resources</u> D.L. McIntire ██████████	12625 Memorial Drive, #140 Houston, TX 77024	May
<u>Vice President and</u> <u>Chief Financial Officer</u> T.W. Nagle ██████████	13307 Tosca Houston, TX 77079	May
<u>Vice President,</u> <u>Business Development</u> C.R. Ofner ██████████	2110 Del Monte Houston, TX 77019	May
<u>Vice President,</u> <u>Operations</u> L. E. Voss, Jr. ██████████	20719 Vanderwick Drive Katy, Texas 77450	May
<u>Assistant Secretary</u> W. M. Pearce ██████████	9106 Covent Garden Houston, Texas 77031	May