



RESTAURANTS

Chi-Chi's, Inc.
1939 Goldsmith Lane
P.O. Box 32338
Louisville, Ky. 40232
502/459-4646

September 10, 1982

Mr. Robert B. Vice, President
H-L Properties, Inc.
545 South Third Street
Louisville, KY 40202

Re: Chi-Chi's Florida Partners, Ltd.

Dear Bob:

Please let this letter acknowledge that Chi-Chi's, Inc. has no objection to the use of the name "Chi-Chi's Florida Partners, Ltd." for the limited partnership to be formed for the purpose of purchasing and leasing back one or two Chi-Chi's restaurants. We also have no objection to the filing of a certificate of limited partnership and any other required documents in connection with the formation and administration of the partnership, provided we have an opportunity to review these documents prior to filing.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Dan A.', written in a cursive style.

Daniel Auriti
Vice President and
General Counsel

DA/lb

WYATT, TARRANT & COMBS

CITIZENS PLAZA

LOUISVILLE, KENTUCKY 40202

AREA CODE 502

589 5235

SUCCESSOR TO
TARRANT, COMBS & BULLITT
WYATT, GRAFTON & SLOSS

LEXINGTON OFFICE
1100 KINCAID TOWERS
LEXINGTON, KENTUCKY 40507
AREA CODE 606 233-2012

ROBERT K. CULLEN
COUNSEL

September 15, 1982

SECRETARY OF STATE
RECEIVED

SEP 16 1982

COMMONWEALTH OF KENTUCKY

Secretary of State
Frances Jones Mills
Capital Building
Frankfort, Kentucky 40601

Dear Madame Secretary:

Please find enclosed in triplicate the Statement of Assumed Name for CHI-CHI'S FLORIDA PARTNERS, LTD. Also enclosed is a letter from Chi-Chi's Inc. concentering to the use of the name. Along with these you will find our check for the amount of Ten Dollars (\$10.00) to cover the cost of the filing fee.

Please file one copy and return two stamped copies to the undersigned so that we may file with the proper agencies.

Thank you for your consideration of this matter.

Sincerely;

WYATT, TARRANT & COMBS

Cindy L. Wedemeyer

Cindy L. Wedemeyer
Paralegal

Enclosures