

SECRETARY OF STATE'S ANNUAL VERIFICATION REPORT

Due June 30 - (Corporations must file by this date to avoid bad standing status)

CAUTION READ CAREFULLY - Make check payable to Kentucky State Treasurer - Mail both annual report form and check to BREMER EHRLER, SECRETARY OF STATE, P. O. BOX 1150, FRANKFORT, KY 40602-1150 (502-564-2848).

RECORD #: 17640

DUE: June 30, 1991

FILING FEE: 15.00

(1) EXACT CORPORATE NAME AND PRINCIPAL OFFICE ADDRESS:

FIRST KENTUCKY TRUST COMPANY
3700 1ST NATIONAL TOWER
101 SOUTH 5TH STREET
LOUISVILLE, KY. 40202-3103

(3) STATE OF INCORPORATION:

KENTUCKY

(2) CORRECTED PRINCIPAL OFFICE ADDRESS:

(4) DATE OF INCORPORATION OR
CERTIFICATE OF AUTHORITY:

07-16-00

(5) REGISTERED AGENT AND REGISTERED ADDRESS:

GAIL W. POHN
101 SOUTH FIFTH ST.
LOUISVILLE, KY. 40202

046891

A corporation may change its registered office or registered agent by filing a statement of change form per KRS 271B.5-020 (profit) and KRS 273.184 (non-profit). Forms are available by checking the request block below or writing to the Secretary of State's office.

YES, PLEASE SEND FORM

RECEIVED

JUN 19 1991

PLEASE TYPE OR PRINT (The annual report will not be accepted for filing if this section is not completed.)

SECRETARY OF STATE
COMMONWEALTH OF KY

List below names and business address of the corporation's directors and principal officers. If necessary attach a continuation sheet. (If you are the only officer, give your name and address and denote sole officer.)

PRESIDENT See attached list

VICE PRESIDENT _____

SECRETARY _____

TREASURER _____

OTHER _____

I VERIFY THAT THE RECORDS OF THE SECRETARY OF STATE ARE TRUE AND CORRECT AND I AM AUTHORIZED TO SIGN THIS REPORT (ALL CORPORATIONS MUST SIGN ON AUTHORIZED SIGNATURE LINE).

AUTHORIZED SIGNATURE: *James K. Huest* TITLE Vice President PHONE (502) 581-4309

PROFESSIONAL SERVICE CORPORATIONS ONLY - KRS 274.105 Requires the names and addresses of all shareholders in addition to the directors and principal officers.

Pursuant to KRS 274.105, I the undersigned, being President of the KRS Chapter 274 corporation, a professional service corporation, do hereby certify that all of the shareholders of the said corporation, not less than one half of the directors, and all officers other than secretary and treasurer, are duly qualified as provided in Chapter 274. (Please use the lines above or attach continuation sheet.)

PRESIDENT'S SIGNATURE _____

FIRST KENTUCKY TRUST COMPANY

ADDRESS FOR ALL INDIVIDUALS:

First Kentucky Trust Company
P. O. Box 36010
Louisville, KY 40233

DIRECTORS

Charles D. Barnes
Richard E. Beeman
Morton Boyd
Leonard V. Hardin

Stephen D. McCreary
Barksdale F. Roberts
William R. Robertson
Lawrence A. Warner

PRINCIPAL OFFICERS

Lawrence A. Warner

Morton Boyd
Stephen D. McCreary
Gail W. Pohn

Richard E. VanVactor

President and Chief
Administrative Officer
Vice Chairman
Senior Vice President
Senior Vice President,
General Counsel and
Secretary
Senior Vice President and
Treasurer