

115941-A



COMMONWEALTH OF KENTUCKY
OFFICE OF SECRETARY OF STATE
FRANKFORT, 40601

DREXELL R. DAVIS
SECRETARY OF STATE

June 11, 1987

SECRETARY OF STATE (502) 564-3490
CORPORATE FILINGS (502) 564-2848
CORPORATION RECORDS (502) 564-7330

CLINTON H. NEWMAN II
ASSISTANT SECRETARY OF STATE

Stephen S. Lavallo
Fine & Hatfield
P.O.Box 779
520 N. W. Second Street
Evansville, Indiana 47705-0779

RE: "Lex Liquidating Company, Inc."
(f/k/a The Lex Company, Inc. -
dba in Ky. "The Lex Company of
Kentucky")

Dear Sir:

Receipt and filing of the following is hereby acknowledged.

- 1. () Articles of Amendment
- 2. () Restated Articles of Incorporation
- 3. () Articles of Merger
- 4. (XXXX) Other: A certified copy of the Articles of Dissolution filed by the Secretary of State of Indiana on December 15, 1986. The records of the Kentucky Secretary of State show the corporation inactive as of June 11, 1987.

If we may be of further assistance to you, please do not hesitate to call us.

Sincerely yours,
Drexell R. Davis
Drexell R. Davis
Secretary of State

STATE OF INDIANA

OFFICE OF THE SECRETARY OF STATE

JAN 14 1987

MICROFILMED

To Whom These Presents Come, Greeting:

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ORIGINAL COPY FILED
SECRETARY OF STATE OF KENTUCKY
FRANKFORT, KENTUCKY
JAN 11 1987
Dwight R. Davis
SECRETARY OF STATE

WHEREAS, there has been presented to me at this office, Articles of
Dissolution for

LEX LIQUIDATING COMPANY, INC.

and said Articles of Dissolution have been prepared and signed in accordance
with the provisions of the Indiana Business Corporation Law;

WHEREAS, upon due examination, I find that it satisfies the requirements
of I.C. 23-1-18-1;

EVAN BAYH

NOW, THEREFORE, I, ~~EDWIN XXXX SIMON~~, Secretary of State of Indiana, hereby
certify that I have this day filed said Articles in this office.

Effective date the provisions will apply is

DECEMBER 15, 1986

481830



In Witness Whereof, I have hereunto set my hand and affixed
the seal of the State of Indiana, at the City of Indianapolis,
this..... 15th day of
December 86
....., 19.....

EVAN BAYH

Secretary of State.

By.....

Deputy

Prescribed by Edwin J. Simcox
Secretary of State of Indiana

Present Original and One Copy

Filing Fee: \$26

ARTICLES OF DISSOLUTION
OF

LEX LIQUIDATING COMPANY, INC.

(Corporate Name)

The above corporation (hereinafter referred to as the "Corporation") desiring to give notice of corporate action authorizing and effectuating the dissolution of the Corporation pursuant to the provisions of the Indiana Business Corporation Law, sets forth the following facts:

ARTICLE I
NAME

The name of the Corporation is:

LEX LIQUIDATING COMPANY, INC.

ARTICLE II
AUTHORIZATION

The date the dissolution was authorized pursuant to I.C. 23-1-45-2 is:

November 24, 1986

ARTICLE III
VOTE OF SHAREHOLDERS
(Choose A or B)

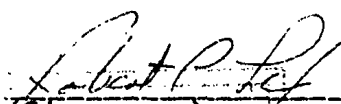
A.	Total	Shares Entitled to Vote as a Class		
		(1)	(2)	(3)
Shares entitled to vote:	-----	-----	-----	-----
Shares voted in favor:	-----	-----	-----	-----
Shares voted against:	-----	-----	-----	-----

IND. SECRETARY OF STATE
FILED
NOV 24 1986

B. (For use where votes are undisputed)

	Total	Shares Entitled to Vote as a Class		
		(1)	(2)	(3)
Shares entitled to vote:	<u>410</u>	_____	_____	_____
Total number of undisputed votes:	<u>410</u>	_____	_____	_____

The total number of votes cast for dissolution was sufficient for approval.



(Signature)

Robert C. Lex

(Printed Name)

President

(Title)

NOTE: Notice of Voluntary Dissolution must be filed with the following state agencies: the Unclaimed Property Section of the Attorney General of Indiana (IC 32-9-1-14); the Department of Revenue (IC 6-8.1-10-8); and the Employment Security Division (IC 22-4-32-22). Clearances from these agencies are no longer necessary.

Law Offices of
FINE & HATFIELD
P O Box 779
520 N W Second Street
Evansville, Indiana 47705-0779
Telephone (812) 425-3592

Stephen S. Lavallo

June 9, 1987

Ms. Ann Hanly
Secretary of State's Office
Capital Building
Frankfort, Kentucky 40601

RE: Lex Liquidating Company, Inc.

Dear Ms. Hanly:

We are submitting herewith four (4) fully executed copies of the Application for Amended Certificate of Authority of The Lex Company, Inc. In addition, since The Lex Company, Inc. has changed its name to The Lex Liquidating Company, Inc., we are filing a certified copy of the Articles of Amendment for the Lex Company, Inc. from the Indiana Secretary of State. As The Lex Liquidating Company, Inc., has dissolved in Indiana we are filing a certified copy of its Articles of Dissolution.

Persuant to your note of May 4, 1987 and our telephone conversation of May 6, the above filed documents should result in the corporation being removed from your records.


To cover the costs of filing, we are enclosing our check in the amount of Fifty dollars (\$50.00).

We shall appreciate receiving the filemarked copy of the Application for Amended Certificate along with the Certificate of Withdrawal from you at your earliest convenience.

Very truly yours,

FINE & HATFIELD

By:


Stephen S. Lavallo

Enclosures

RECEIVED

JUN 11 1987

SECRETARY OF STATE
COMMONWEALTH OF KY