150047

CERTIFICATE FORM FOR FILING AMENDED AND RESTATED CERTIFICATES OF LIMITED PARTNERSHIPS

NAME OF FOREIGN LIMITED PARTNERSHIP:

B.C. Apartment Associates, Ltd.

NAME UNDER WHICH PARTNERSHIP IS REGISTERED IN KENTUCKY'S

B.C. Apartment Associates, Ltd.

DATE PARTNERSHIP WAS FORMED AND THE STATE OF FORMATION: September 8, 1980; Ohio

DATE THE APPLICATION TO DO BUSINESS IN KENTUCKY WAS FILED:

September 24, 1980

ALL AMENDMENTS ADOPTED BY THE PARTNERSHIP:

Attached

FIRST AMENDMENT TO AMENDED AND RESTATED CERTIFICATE OF LIMITED PARTNERSHIP

OF B.C. APARTMENT ASSOCIATES, LTD.

THIS FIRST AMENDMENT TO AMENDED AND RESTATED CERTIFICATE OF LIMITED PARTNERSHIP is executed by the undersigned General Partner and Substitute Limited Partner who hereinafter, along with all others who from time to time execute this Certificate, or amendments hereto, as General Partners or Limited Partners, may be referred to as "Partners." The Partners hereby certify that:

- The name of this limited partnership is B.C. Apartment Associates, Ltd. 1.
- The original Agreement and Certificate of Limited Partnership was dated September 8, 1980 and recorded on September 19, 1980 in the Hamilton County, Ohio Recorder's Office and in Deed Book 100, Page 330 of the Bracken County, Kentucky Court Clerk's Office.
- Schedule A to the Partnership Certificate, as the same may have been amended 3. and/or restated from time to time, listing the names, addresses and interests of the partners of B.C. Apartment Associates, Ltd., is hereby amended and restated in full on Schedule A, attached hereto and incorporated by reference herein. This Amendment shall be effective as of \$-3, 1994.
- Except as expressly amended hereby, the Partnership certificate shall remain in full force and effect in accordance with its terms.

IN WITNESS WHEREOF, the undersigned have duly executed this First Amendment to Amended and Restated Certificate as of August 3

HAMILTON COUNTY RECORDER'S OFFICE

GENERAL PARTNEFPIC #:94 - 165543 Type: PARL iled:09/29/1994 11:34:06 AM

Off.Rec.: 6581 652 F

Kenneth L. Kerr, Jr.

SUBSTITUTE LIMITED PARTNERS:

THE KENNETH L. KERR, JR. TRUST,

dtd 5/13/94

Kenneth L. Kerr, Jr., Trustee

Robert Alfandre

This instrument prepared by:

Cynthia A. Fazio, Esq. STRAUSS & TROY 2100 PNC Center 201 East Fifth Street

Cincinnati, Ohio 45202-4186

SCHEDULE A

Partners, Capital Contributions and Interest

General Partners	Capital <u>Contribution</u>	Interest
David G. Hendy 2215 Beech Grove Drive Cincinnati, Ohio 45238	\$324	1/3 of 1%
Kenneth L. Kerr 8375 Beacon Hill Lane Cincinnati, Ohio 45243	\$324	1/3 of 1%
Substitute Limited Partners		
David G. Hendy and William V. Strauss as Co-Trustees for the Robert D. Stern Trust 201 E. 5th St. 2100 PNC Center Cincinnati, OH 45202	\$324 \$31,428	1/3 of 1%* 32%
Kenneth L. Kerr, Jr., as Trustee of The Kenneth L. Kerr, Jr. Trust, dtd 5/13/94 8375 Beacon Hill Lane Cincinnati. Ohio 45243	\$31,248	32%
Robert Alfandre P.O. Box 2069 Reston, Virginia 22090	\$32,000	35%

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^{*}Stern's General Partnership interest converted automatically upon his death to a Limited Partnership interest; however such interest in capital, profits and losses and distributions shall be determined in the same manner as if it remained a General Partnership interest.

STRAUSS & TROY

SANUEL M. ALLEN*
MARK H. BEZLLANT
GORDON H. HOOD*
CHARLES G. ATKINS*
WELLAM V. STRAUSS
MITCHELL B. GOLDBERG
LARRY A. NEUMAN*
WILLIAM S. ABERNETHY, JR.
ALIAN C. BOSSER
THOMAS C. RIVE
WILLIAM R. JACOBS
DANNEL H. DEMMERLE, II*
JAMES G. MELDHAM

CHARLES J. POSTOWYS
STUART C. BRINNS
MARTIN C. BUTLERS
E. GUY TAFT
ANN W. GERWIN
BUCHARD S. WANNE
PAUL B. CALICOS
LARRY A. TEMINS
DAVID A. GROENKE
ANDREW M. SHOTT
CLAUDIA G. ALLEN
TIMOTHY B. THEISENS
WILLIAM K. FLYNNS
CHARLES C. ASHDOWN

SUITE 1400
50 EAST RIVERCENTER BOULEVARD
COVINGTON, KENTUCKY 41011
Telephone: 513-621-8900
Facsimile: 513-629-9444

CINCINNATI OFFICE 2100 PNC CENTER, 101 EASY DIFTH STREET CINCINNATI, 01110 93202-4186 MARILYN J. MAAG SHAWN M. YOUNG CYNTHIA A. FAZIO ALLAN J. FOSSETT ERIC H. KEARNEY THUMAS L. STACHLER ANTHONY M. BARLUW MARSHALL K. DOSKER* THOMAS H. STEWART STEVEN F. STUHLDARG MABIA A. LONG!* SIGNUND E. HUBER OF COUNSEL DOUGLAS G. COLE
RICHARD D. HEISER
HON. GEORGE H. FALMER
LEON L. WOLF
PAUL J. THEISSEN*
DIANE SCHNEIDERMAN
CHARLES H. MELVILLE
NELL D. SURBER

"Also Admitted in Kentucky
""Also Admitted in Florida

LUCIEN G STRAUSS (1900-1982) ORVILLE A TROY (1896-1967) KENNETH D TROY (1916-1993)

October 07, 1994

Secretary of State Office Commonwealth of Kentucky State Capitol Frankfort, Kentucky 40601

ATTN: Corporate Records Division

Dear Sir or Madam:

Enclosed please find the original and three copies of Amended and Restated Certificates of Limited Partnership for B.C. Apartment Associates, Ltd., an Ohio limited partnership.

Please file the enclosed amended certificates and return the three file-stamped copies to Heather L. Harrison at the following address: Strauss & Troy, L.P.A., 50 E. RiverCenter Blvd., Suite 1400, Covington, Kentucky 41011. I have enclosed a check in the amount of \$60.00 to cover the filing fees.

Please contact me at your earliest possible convenience if you should have any questions or need additional information. Thank you.

Sincerely,

Shelly M. Chalk

Street will Michael

Law Clerk

SMC/

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cc: Cynthia A. Fazio, Esq.