

COMMONWEALTH OF KENTUCKY  
OFFICE OF SECRETARY OF STATE  
FRANKFORT, KENTUCKY

151060

ORVILLE R. DAVIS  
SECRETARY OF STATE

CORPORATE FILINGS (502) 564-2848

CLINTON H. NEWMAN II  
ASST. SECRETARY OF STATE

10/15/81

LAKE W. MOLLINS  
5962 S. HWY. 27  
SOMERSET, KY. 42501

REF # 151060  
UNITED STATES SHALE OIL COMPANY

DEAR AGENT :

SIX MONTHS AGO, THIS OFFICE NOTIFIED YOU THAT THE SUBJECT CORPORATION HAD NOT FILED ANNUAL REPORT(S) AS REQUIRED BY KY. LAW. AT THAT TIME, WE GAVE NOTICE THAT UNLESS THESE ANNUAL REPORTS WERE RECEIVED WITHIN SIX MONTHS FROM THE DATE OF THE NOTICE, THE CORPORATE CHARTER WOULD BE REVOKED PURSUANT TO KENTUCKY LAWS (271.010).

FURTHER, KENTUCKY LAW REQUIRES THE SECRETARY OF STATE TO MAIL THIS NOTICE THEREOF TO THE CORPORATION AT ITS REGISTERED OFFICE.

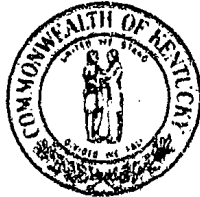
SINCERELY,

ROTH ANN POWERS  
CORPORATION DIVISION DIRECTOR

# Commonwealth of Kentucky

OFFICE OF  
SECRETARY OF STATE

DREXELL R. DAVIS  
*Secretary*

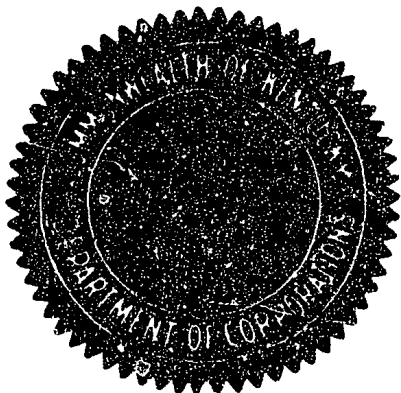


FRANKFORT,  
KENTUCKY

CERTIFICATE OF REVOCATION  
OF CERTIFICATE OF INCORPORATION  
OF  
UNITED STATES SHALE OIL COMPANY

BY THE SECRETARY OF STATE

*I, DREXELL R. DAVIS, Secretary of State of the Commonwealth of Kentucky, hereby issue this Certificate of Revocation of Certificate of Incorporation in accordance with the provisions of (KRS 271A-615)*



Witness my official signature and seal of office this 15TH  
day of OCTOBER, 19 87, at Frankfort, Kentucky.

*Drexell R. Davis*  
SECRETARY OF STATE

SECRETARY OF STATE

ASSISTANT SECRETARY OF STATE

