

COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
ANNUAL REPORT
(See Reverse Side for Filing Instructions)

RECORD #

0154961

DUE JUNE 30, 1996

(4) FILING FEE

15.00

(1) EXACT CORPORATE NAME AND PRINCIPAL OFFICE ADDRESS:

SIMPSON COUNTY BANK
117 W. CEDAR ST.
FRANKLIN, KY. 42134

JUN 3 1996

(5) STATE OR COUNTRY OF INCORPORATION

KY

(2) PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO:

[Empty box for principal office address change]

(6) DATE OF INCORPORATION OR AUTHORIZATION TO TRANSACT BUSINESS

01/22/1890

(3) REGISTERED AGENT AND REGISTERED OFFICE ADDRESS:

JOHN D. RAINES
117 WEST CEDAR ST.
P. O. BOX 269
FRANKLIN, KY. 42134

(7) PLEASE MAIL A STATEMENT OF CHANGE FORM TO:

[Empty box for mailing statement of change form]

Changes made to the registered agent or registered office cannot be made on this form.
See Filing Instructions on reverse side.

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S CURRENT PRINCIPAL OFFICERS.
IF SOLE OFFICER, PLEASE CHECK

PRESIDENT John D. Raines Franklin, KY
Ex. VICE PRESIDENT Michael S. Thurmond Franklin, KY
SECRETARY Michael S. Thurmond Franklin, KY
TREASURER _____

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S DIRECTORS.

Directors are required to be listed. No listing of directors is verification that the corporation has dispersed with the board of directors. Non-profit corporations must list three (3) or more directors. See Filing Instructions on reverse side.

BOARD OF DIRECTORS
David Almand, Franklin, KY Joe Neely, Franklin, KY
Paul Burrell, Franklin, KY Howell Patton, III, Franklin, KY
Harvey Clendining, Franklin, KY John Raines, Franklin, KY
Harris Dockins, Russellville, KY Roy Reasonover, Franklin, KY
Doug Downey, Franklin, KY Steve Smith, Franklin, KY
Bill Hudson, Franklin, KY
John Kelly, iii, Franklin, KY

I VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

AUTHORIZED SIGNATURE John D. Raines TITLE President DATE 5/21/96

PROFESSIONAL SERVICE CORPORATIONS ONLY: In addition to the annual report content requirement, there shall be included a list of names and addresses of all shareholders of the professional service corporation and the president shall sign the certificate below.

CERTIFICATE OF PROFESSIONAL SERVICE CORPORATION

I, President of said corporation, do certify that all of the shareholders, not less than one half of the directors, and all officers other than secretary and treasurer of the professional service corporation are duly qualified as provided in KRS Chapter 274 and a copy of such annual report has been filed with the regulating board that licenses the shareholders described in this statement.

PRESIDENT'S SIGNATURE John D. Raines