

COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
ANNUAL REPORT

(See Reverse Side for Filing Instructions)

RECORD # 0754961

DUE JUNE 30, 1997

(4) FILING FEE

15.00

(1) EXACT CORPORATE NAME AND PRINCIPAL OFFICE ADDRESS:

SIMPSON COUNTY BANK
117 W. CEDAR ST.
FRANKLIN, KY. 42134

(5) STATE OR COUNTRY OF INCORPORATION

KY

(2) PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO:

[Empty box for principal office address change]

(8) DATE OF INCORPORATION OR AUTHORIZATION TO TRANSACT BUSINESS

01/22/1990

(3) REGISTERED AGENT AND REGISTERED OFFICE ADDRESS:

JOHN J. PAINES
117 WEST CEDAR ST.
P. O. BOX 269
FRANKLIN, KY. 42134

(7) PLEASE MAIL A STATEMENT OF CHANGE FORM TO:

RECEIVED
APR 28 1997
SECRETARY OF STATE
COMMONWEALTH OF KY

Changes made to the registered agent or registered office cannot be made on this form
See Filing Instructions on reverse side

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S CURRENT PRINCIPAL OFFICERS.

IF SOLE OFFICER, PLEASE CHECK

PRESIDENT John D. Raines 117 W. Cedar St., Franklin, KY 42134
EX. VICE PRESIDENT Michael S. Thurmond " "
SECRETARY Michael S. Thurmond " "
TREASURER _____

PLEASE TYPE OR PRINT THE NAMES AND BUSINESS ADDRESSES OF THE CORPORATION'S DIRECTORS.

Directors are required to be listed. No listing of directors is verification that the corporation has dispensed with the board of directors. Non-profit corporations must list three (3) or more directors. See Filing Instructions on reverse side.

BOARD OF DIRECTORS David Almand, Franklin, KY John J. Kelly, III, Franklin, KY
Paul Burrell, Franklin, KY Joe Neely, Franklin, KY
Harvey Clendining, Franklin, KY Howell C. Patton, III, Franklin, KY
Harris Dockins, Russellville, KY John D. Raines, Franklin, KY
Doug Downey, Franklin, KY Roy Reasonover, Franklin, KY
Bill Hudson, Franklin, KY Steve Smith, Franklin, KY

I VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

AUTHORIZED SIGNATURE *Beverly D. Longton* TITLE Assistant Sec. DATE 3/21/97
Beverly D. Longton

PROFESSIONAL SERVICE CORPORATIONS ONLY: In addition to the annual report content requirement, there shall be included a list of names and addresses of all shareholders of the professional service corporation and the president shall sign the certificate below.

CERTIFICATE OF PROFESSIONAL SERVICE CORPORATION

I, President of said corporation, do certify that all of the shareholders, not less than one half of the directors, and all officers other than secretary and treasurer of the professional service corporation are duly qualified as provided in KRS Chapter 274 and a copy of such annual report has been filed with the regulating board that licenses the shareholders described in this statement.

PRESIDENT'S SIGNATURE *John D. Raines*