

37063

COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
ANNUAL REPORT

RECORD # 0037063

DUE JUNE 30, 2001

(4) FILING FEE
\$15.00

(1) EXACT CORPORATE NAME AND CURRENT PRINCIPAL OFFICE ADDRESS

DIVERSIFIED HEALTHCARE, INC.
800 PLEASANT VALLEY RD.
OWENSBORO, KY 42303

RECEIVED
JUN 13 2001

(5) STATE OR COUNTRY OF INCORPORATION
KY

(2) THE PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO

[Empty box for principal office address change]

(6) DATE OF INCORPORATION OR DATE AUTHORIZED TO TRANSACT BUSINESS
07/21/1904

(3) CURRENT REGISTERED AGENT AND REGISTERED OFFICE ADDRESS

Changes made to the registered agent or registered office cannot be made on this form. Complete (7) to request a form to be mailed or download form from web site.

JOHN A. WILLIAMS
800 PLEASANT VALLEY ROAD
OWENSBORO, KY 42303

(7) MAIL A STATEMENT OF CHANGE OF AGENT OR OFFICE TO
[Empty lines for mailing statement]

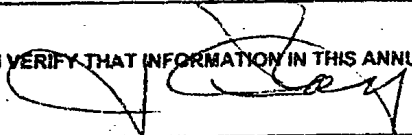
(8) PRINCIPAL OFFICERS If the corporation has previously filed an annual report, verify the names & titles of officers listed below. Please note any additions to or changes in the principal officers and give the address for each person listed. If (8) is blank, type or print the names & business addresses of the current principal officers. If sole officer, please note.

President	Robert M. Leich	Address	420 N.W. 5th St., Evansville, IN 47708
Vice President	John F. LaRoy	Address	420 N.W. 5th St., Evansville, IN 47708
PRESIDENT	John A. Williams	Address	420 N.W. 5th St., Evansville, IN 47708
VICE PRESIDENT	John F. LaRoy	Address	420 N.W. 5th St., Evansville, IN 47708
SECRETARY	Margaret W. Williams	Address	420 N.W. 5th St., Evansville, IN 47708
TREASURER	John A. Williams	Address	420 N.W. 5th St., Evansville, IN 47708

(9) DIRECTORS Type or print the names and business addresses of the corporation's directors. No listing of directors is verification that the corporation has dispensed with directors. Nonprofit corporations must list three (3) or more directors.

Name	John A. Williams	Address	420 N.W. 5th St., Evansville, IN 47708
Name	Robert M. Leich	Address	420 N.W. 5th St., Evansville, IN 47708
Name	Margaret W. Williams	Address	420 N.W. 5th St., Evansville, IN 47708
Name	David D. Williams	Address	420 N.W. 5th St., Evansville, IN 47708

I VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.


Signature of Officer or Chairman of the Board
John F. LaRoy

TITLE VICE PRESIDENT DATED 6/12/01