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COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
SIXTY (60) DAY NOTIFICATION AND ANNUAL REPORT
SEPTEMBER 1, 2002

ORGANIZATION # 0016866

(1) EXACT CORPORATE NAME

THE FARMERS BANK OF MILTON, KY.

(2) FILING FEE

\$15.00

(3) STATE OR COUNTRY OF INCORPORATION

KY

(4) CURRENT REGISTERED AGENT & REGISTERED OFFICE ADDRESS

NEIL S. BRYAN
P O BOX 39
41 FERRY STREET
MILTON, KY 40045

(5) CURRENT PRINCIPAL OFFICE ADDRESS

% NEIL S. BRYAN
P.O. BOX 39
MILTON, KY 40045

RECEIVED

SEP 04 2002

SECRETARY OF STATE
COMMONWEALTH OF KY

(6) MAIL A STATEMENT OF CHANGE FORM TO

(7) PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO

(8) PRINCIPAL OFFICERS If the corporation has previously filed an annual report, verify the names & titles of officers listed below. Please note any additions to or changes in the principal officers and give the address for each person listed. If (8) is blank, type or print the names & business addresses of the current principal officers. If sole officer, please note.

Name	President	Neil S Bryan	Address	109 Gatewood Lane, Bedford, KY 40006
Name	Vice President	Stacy R Ginn	Address	1069 E. Telegraph Hill, Madison, IN 47250
Name	Secretary	Roger W Bradley	Address	6915 Hwy 421 N, Bedford, KY 40006

(9) DIRECTORS Type or print the names and business addresses of the corporation's directors. No listing of directors is verification that the profit corporation has dispensed with directors. Nonprofit corporations must list three (3) or more directors. A nonprofit religious society corporation may list the names and addresses of its board of trustees.

Name	Roger Bradley	Address	6915 Hwy 421 N., Bedford, KY 40006
Name	L D Chapman	Address	708 Hwy 36 E., Carrollton, KY 41008
Name	Reggie Rand	Address	1625 Milton-Bedford Pike, Milton, KY 40045

VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

Neil S. Bryan

Signature of Officer or Chairman of the Board

TITLE

President

DATE

9/3/02

THE ABOVE NAMED CORPORATION IS PAST DUE IN FILING ITS 2002 ANNUAL REPORT. IN ORDER TO AVOID ADMINISTRATIVE DISSOLUTION OR REVOCATION OF CERTIFICATE OF AUTHORITY, THE ANNUAL REPORT MUST BE FILED WITH THE SECRETARY OF STATE WITHIN SIXTY (60) DAYS FROM THE DATE OF THIS NOTICE. (ON OR BEFORE 4:30 P.M., 10/31/02) THE CORPORATION MAY COMPLETE THIS FORM AS ITS ANNUAL REPORT.

If changes have occurred to the registered agent and/or registered office address listed in #4, complete #6 and provide the address to which the form is to be mailed. Changes to the information in #4 cannot be made on this report. If a change has occurred to the principal office address listed in #5, print the new principal office address in #7.

Mail the completed annual report and correct filing fee as indicated in #2 to: John Y. Brown III, Secretary of State, P O Box 1150, Frankfort, KY 40602-1150. Make check payable to the "Kentucky State Treasurer". For further information, please call (502) 564-2848, press 2 and then press 3.