

COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
ANNUAL REPORT
(See Reverse Side for Filing Instructions)

RECORD # 0063581

DUE JUNE 30,

APR 8 1998
SECRETARY OF STATE
COMMONWEALTH OF KY

(4) FILING FEE

\$15.00

(1) EXACT CORPORATE NAME AND CURRENT PRINCIPAL OFFICE ADDRESS

KENTUCKY-JELICO COAL COMPANY OF DELAWARE

P. O. BOX 761
HARLAN KY 40831

(5) STATE OR COUNTRY OF INCORPORATION

DE

(2) THE PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO

(6) DATE OF INCORPORATION OR DATE AUTHORIZED TO TRANSACT BUSINESS

(3) CURRENT REGISTERED AGENT AND REGISTERED OFFICE ADDRESS

Changes made to the registered agent or registered office cannot be made in #3
Complete #7 to request a form if information in #3 has changed.

AMME W. MORGAN
205 IVY STREET
HARLAN KY 40831

(7) PLEASE MAIL A STATEMENT OF CHANGE OF AGENT OR OFFICE TO

Bryan W. Whitfield III

206 Mountain View Drive

Dahlonega, GA 30533

S/F

(8) PRINCIPAL OFFICERS Please type or print the names and business addresses of the corporation's principal officers. (See reverse side for instructions)

IF SOLE OFFICER, PLEASE CHECK

PRESIDENT _____

VICE PRESIDENT Bryan W. Whitfield III

SECRETARY Amme W. Morgan

TREASURER Amme W. Morgan

Address P O Box 761 Harlan, Ky. 40831

Address P O Box 761 Harlan, Ky. 40831

Address P O Box 761 Harlan, Ky. 40831

Address _____

(9) DIRECTORS Please type or print the names and business addresses of the corporation's directors. (See reverse side for filing instructions)

IF PROFIT CORPORATION THAT HAS DISPENSED WITH ITS BOARD, PLEASE CHECK

Name Bryan W. Whitfield III

Address P O Box 761 Harlan, Ky. 40831

Name Amme W. Morgan

Address P O Box 761 Harlan, Ky. 40831

Name _____

Address _____

Name _____

Address _____

Name _____

Address _____

I VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

AUTHORIZED SIGNATURE

Amme W. Morgan

TITLE

Sec & Treas.

DATE

3/27/98