

SECRETARY OF STATE'S ANNUAL VERIFICATION REPORT

Due June 30 - (Corporations must file by this date to avoid bad standing status)

CAUTION READ CAREFULLY - Make check payable to Kentucky State Treasurer - Mail both annual report form and check to BREMER EHRLER, SECRETARY OF STATE, P. O. BOX 1150, FRANKFORT, KY 40602-1150 (502-564-2848)

RECORD # 10788

DUE: June 30, 1991

FILING FEE: 15.00

(1) EXACT CORPORATE NAME AND PRINCIPAL OFFICE ADDRESS

COMMERCIAL BANK OF DAWSON

11271

MAIN ST., P. O. BOX 464
DAWSON SPRINGS, KY. 42408

(3) STATE OF INCORPORATION:

KENTUCKY

(2) CORRECTED PRINCIPAL OFFICE ADDRESS:

(4) DATE OF INCORPORATION OR
CERTIFICATE OF AUTHORITY:

01-24-99

(5) REGISTERED AGENT AND REGISTERED ADDRESS:

PAUL TURNER
119 S. MAIN ST.
P. O. BOX 464
DAWSON SPRINGS, KY. 42408

017442

A corporation may change its registered office or registered agent by filing a statement of change form per KRS 271B.5-020 (profit) and KRS 273.184 (non-profit). Forms are available by checking the request block below or writing to the Secretary of State's office.

YES. PLEASE SEND FORM

RECEIVED

MAR 1 1991

PLEASE TYPE OR PRINT (The annual report will not be accepted for filing if this section is not completed.)

SECRETARY OF STATE
COMMONWEALTH OF KY

List below names and business address of the corporation's directors and principal officers. If necessary attach a continuation sheet.
(If you are the only officer, give your name and address and denote sole officer.)

see Attached list

PRESIDENT _____

VICE PRESIDENT _____

SECRETARY _____

TREASURER _____

OTHER _____

I VERIFY THAT THE RECORDS OF THE SECRETARY OF STATE ARE TRUE AND CORRECT AND I AM AUTHORIZED TO SIGN THIS REPORT. ALL CORPORATIONS MUST SIGN ON AUTHORIZED SIGNATURE LINE.

AUTHORIZED SIGNATURE Paul Turner TITLE Chairman PHONE 502-886-9953

PROFESSIONAL SERVICE CORPORATIONS ONLY - KRS 274.105 Requires the names and addresses of all shareholders in addition to the directors and principal officers

Pursuant to KRS 274.105, I the undersigned, being President of the KRS Chapter 274 corporation, a professional service corporation, do hereby certify that all of the shareholders of the said corporation, not less than one half of the directors, and all officers other than secretary and treasurer, are duly qualified as provided in Chapter 274. (Please use the lines above or attach continuation sheet.)

PRESIDENT'S SIGNATURE Paul Turner, Inc.

LIST OF DIRECTORS, OFFICERS AND SHAREHOLDERS

Commercial Bank of Dawson
Name of Bank

KENTUCKY

Dawson Springs Hopkins
City County State

January 17, 1991

Date

[Signature]
Signature and title of preparer

BANK INFORMATION

Authorized shares of common stock: 40,000
Outstanding shares of common stock: 40,000

Date of last sale of stock: April 23, 1983

Number of shares sold: 100
Price per share: \$100.00

HOLDING COMPANY INFORMATION

Name of holding company: Dawson Springs Bancorp, Inc.
Address: Suite 3-B, One West McDonald Parkway
Maysville, KY 41056

Percent ownership of bank's common stock: 100%
Holding company common stock - Authorized: 100,000
Outstanding: 50,283

Name	Address	No. of shares (Bank only)	Title
Dawson Springs Bancorp, Inc.	Suite 3B, One W McDonald Parkway, Maysville KY 41056	40,000	Holding Company
Paul K. Turner	102 S Sunset Circle, Hopkinsville KY 42240	*	Bank Chairman-Director
Pete Turner	9521 Princeton Road, Cerulean KY 42215	*	Bank President-Director
Jon M. Harner	376 Meadows Hill Drive, Dawson Springs KY 42408	*	Bank Director
Russell Beshear	205 North Main Street, Dawson Springs KY 42408	-0- **	Bank Director
Louis Franklin	520 Park Avenue, Dawson Springs KY 42408	-0- **	Bank Director
Julie Banks	1360 S Second Street, Louisville KY 40208	-0- **	Bank Director
Robert D. Vance	821 Park Drive, Maysville KY 41036	*	Bank Director
Donald R. Egbert	507 South Main Street, Dawson Springs KY 42408	-0-	Bank Vice President
Jean T. Musgrove	Dawson Village Apt E-3, Dawson Springs KY 42408	-0-	Bank Cashier

* Directors owning shares of the holding company
** Directors "qualifying shares" are holding company preferred stock (non-voting in holding company)