

SECRETARY OF STATE'S ANNUAL VERIFICATION REPORT

Due June 30 - (Corporations must file by this date to avoid bad standing status)

CAUTION READ CAREFULLY Make check payable to Kentucky State Treasurer - Mail both annual report form and check to BOB BABBAGE, SECRETARY OF STATE, P. O. BOX 1159, FRANKFORT, KY 40602-1159 (502-564-2848)

RECORD # 10786

DUE: June 30, 1992

FILING FEE: 15.00

(1) EXACT CORPORATE NAME AND PRINCIPAL OFFICE ADDRESS

COMMERCIAL BANK OF DAWSON

61271.

(3) STATE OF INCORPORATION:

MAIN ST., P. O. BOX 464
DAWSON SPRINGS, KY. 42408

KENTUCKY

048979

(2) CORRECTED PRINCIPAL OFFICE ADDRESS:

(4) DATE OF INCORPORATION OR
CERTIFICATE OF AUTHORITY:

01-24-99

(5) REGISTERED AGENT AND REGISTERED ADDRESS:

PAUL TURNER
119 S. MAIN ST.
P. O. BOX 464
DAWSON SPRINGS, KY. 42408

A corporation may change its registered office or registered agent by filing a statement of change form per KRS 271B.5-020 (profit) and KRS 273.184 (non-profit). Forms are available by checking the request block below or writing to the Secretary of State's office.

YES, PLEASE SEND FORMS!

PLEASE TYPE OR PRINT (The annual report will not be accepted for filing if this section is not completed.)

List below names and business address of the corporation's directors and principal officers. If necessary attach a continuation sheet. (If you are the only officer, give your name and address and denote sole officer.)

PRESIDENT PEPE TURNER P.O. Box 464 Dawson Springs, Ky
VICE PRESIDENT DONALD H. EGBERT P.O. Box 464 Dawson Springs, Ky
SECRETARY _____
TREASURER _____
OTHER Directors: see attached list

I VERIFY THAT THE RECORDS OF THE SECRETARY OF STATE ARE TRUE AND CORRECT AND I AM AUTHORIZED TO SIGN THIS REPORT (ALL CORPORATIONS MUST SIGN ON AUTHORIZED SIGNATURE LINE).

AUTHORIZED SIGNATURE [Signature] TITLE Pres PHONE 502-797-2915

PROFESSIONAL SERVICE CORPORATIONS ONLY - KRS 274.105 Requires the names and addresses of all shareholders in addition to the directors and principal officers

Pursuant to KRS 274.105, I the undersigned, being President of the KRS Chapter 274 corporation, a professional service corporation, do hereby certify that all of the shareholders of the said corporation, not less than one half of the directors, and all officers other than secretary and treasurer, are duly qualified as provided in Chapter 274. (Please use the lines above or attach continuation sheet.)

PRESIDENT'S SIGNATURE _____


OATH OF DIRECTORS

STATE OF KENTUCKY,

COUNTY OF Hopkins

We, the undersigned directors of the Commercial Bank of Dawson Bank located at Dawson Springs, Ky., being citizens of the United States do solemnly swear as follows:

1. We will diligently and honestly administer the affairs of the bank.
2. We will not knowingly violate, or willingly permit to be violated, any of the provisions of the statutes of the United States, or of the Commonwealth of Kentucky, under which this bank has been organized.
3. We will exercise such ordinary care and diligence as necessary and reasonable to administer the affairs of the bank in a safe and sound manner as required by KRS 287.065.
4. We are aware of our duties as bank directors to the bank, its depositors and shareholders, and to banking regulatory agencies and will always act in such a manner to reflect the seriousness of our positions as required by KRS 287.065.
5. We have been furnished and will maintain updated copies of the Kentucky banking laws as required by KRS 287.065.
6. Each of us are the owners in good faith and in our own right of shares of stock representing at least \$1,000 book value of the capital stock of the bank, or of a corporation holding at least eighty percent (80%) of the outstanding capital stock of the bank. Further, we represent that the minimum amount of shares required to qualify as a director are in the custody of the bank and are not hypothecated or in any way pledged as security for any loan or debt.

NAME	PRINCIPAL PLACE OF RESIDENCE
<u>Paul K. Turner</u>	<u>102 Sunset Circle, Hopkinsville, KY 42240</u>
<u>Russell Bessaer</u>	<u>205 N Main St., Dawson Springs, KY 42408</u>
<u>Jon M. Harned</u>	<u>526 Meadows Hill Dr., Dawson Springs KY 42408</u>
<u>Louis Franklin</u>	<u>520 Park Ave., Dawson Springs, KY 42408</u>
<u>Robert D. Vance</u>	<u>821 Park Drive, Maysville, KY 41056</u>
 <u>Pete Turner</u>	<u>9521 Princeton Road, Cerulean, KY 42215</u>
<u>JULIE BANKS</u>	<u>1360 S. 2nd St. LOUISVILLE, KY 40208</u>

Subscribed and sworn to before me by each individual whose signature appears above, this 16th day of January, 1992

This oath has been duly recorded on the minute book of this bank this 16th day of January, 1992

Notary Public

IMPORTANT

Please state below whether elected by the shareholders at the annual meeting or a regularly-called meeting, or appointed by the directors to fill a vacancy. Also give the names of the predecessors and