

# 9791



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Comptroller of the Currency  
Administrator of National Banks

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Northeastern District  
1114 Avenue of the Americas, Suite 3900  
New York, New York 10038

December 23, 1997

James S. Keller, Esq.  
Chief Regulatory Counsel  
PNC Bank Corp.  
249 Fifth Avenue  
One PNC Plaza, 21st Floor  
Pittsburgh, Pennsylvania 15222-2707

Dear Mr. Keller:

This letter is the official certification of the Office of the Comptroller of the Currency (OCC) to merge PNC Bank, Ohio, National Association, Cincinnati, Ohio (Charter Number 16416), PNC Bank, Kentucky, Inc., Louisville, Kentucky, and PNC Bank, Indiana, Inc., New Albany, Indiana, with and into PNC Bank, National Association, Pittsburgh, Pennsylvania, effective as of December 31, 1997. The resulting bank title is PNC Bank, National Association, and the charter number is 1316.

This is also the official authorization given to PNC Bank, National Association, to operate the main offices of the three merging and their respective branches, as branches of PNC Bank, National Association. The former main office location of PNC Bank, Ohio, National Association, and the two former state chartered banks and their branches are authorized as branches of PNC Bank, National Association, in Attachment A.

Please return the original charter certificate for PNC Bank, Ohio, National Association, Charter Number 16416, so that we may close our files on the inactive institution.

Very truly yours,

  
Michael G. Tiscia  
Licensing Manager

Charter No.: 1316  
Control No.: 97 NE 02 046

**\*\*OCC SEAL\*\***

Attachment

**PNC Bank Corp.**  
249 Fifth Avenue  
One PNC Plaza, 21st Floor  
Pittsburgh, PA 15222-2707

412 768-4251 Tel  
412 762-5920 Fax  
james.keller@pncbank.com

**James S. Keller**  
*Chief Regulatory Counsel*

**PNC**<sup>®</sup>**BANK**

May 5, 1998

Ms. Sandra Perry  
Kentucky Secretary of State  
P.O. Box 718  
Frankfort, KY 40602-0719

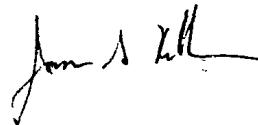
Re: PNC Bank, Kentucky, Inc.

Dear Ms. Perry:

Enclosed for your records is a copy of an official certification letter of the Office of the Comptroller of the Currency of the merger of PNC Bank, Kentucky, Inc. with and into PNC Bank, National Association, effective December 31, 1997.

If any additional documentation is required, please feel free to contact me.

Very truly yours,



James S. Keller

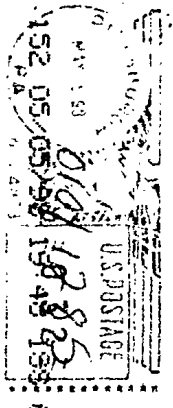
JSK/dmt  
Enclosure

cc. Martha Ziskind (w/encl.)

Pittsburgh, PA 15265

J.S. Keller  
PNC BANK

MAIL FDDO DRIVE MAY 9TH 1985 05:05 PA



Ms. Sandra Perry  
Kentucky Secretary of State  
P.O. Box 718  
Frankfort, KY 40602-0718

40602-0718

Postnet barcode