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October 20, 1998

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Kentucky State Treasurer  
Chief Clerk  
Corporation Department  
Capitol Building  
Room 150  
Frankfurt, KY 40601-3493

Re: Withdrawal of Capital for Israel, Inc.

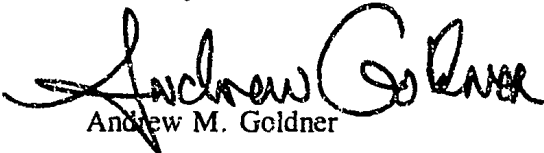
To whom it may concern:

In connection with the withdrawal from doing business of Capital for Israel, Inc. ("CFI") in the State of Kentucky, enclosed please find the following:

- (i) one executed original, and two photocopies, of the Application for Certificate of Withdrawal; and
- (ii) a check in the amount of ~~\$49.00~~  
40.00 for the requisite filing fee.

Please forward to my attention a copy of the approved application indicating the effective date thereof. If you have any questions or comments, I can be reached at (212) 702-5847. Thank you for your help in this matter.

Sincerely,

  
Andrew M. Goldner

Enclosures

cc: David J. Levy, Esq.  
Jason K. Horowitz, Esq.