

COMMONWEALTH OF KENTUCKY
JOHN Y. BROWN III, SECRETARY OF STATE
ANNUAL REPORT

(See Reverse Side for Filing Instructions)

RECORD # 0234696

DUE JUNE 30, 1999

(4) FILING FEE

\$15.00

(1) EXACT CORPORATE NAME AND CURRENT PRINCIPAL OFFICE ADDRESS

KENTUCKY-TEXAS CAPITAL, INC.

3600 NATIONAL CITY TOWER
101 S. FIFTH ST
LOUISVILLE KY 40202

(5) STATE OR COUNTRY OF INCORPORATION

KY

(2) THE PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO

(6) DATE OF INCORPORATION OR DATE
AUTHORIZED TO TRANSACT BUSINESS

10/01/1987

(3) CURRENT REGISTERED AGENT AND REGISTERED OFFICE ADDRESS

R. GENE SMITH
101 SOUTH FIFTH ST.
STE 3000
LOUISVILLE KY 40202

(7) MAIL A STATEMENT OF CHANGE OF AGENT OR OFFICE TO

RECEIVED

JUN 23 1999

SECRETARY OF STATE
COMMONWEALTH OF KY

(8) PRINCIPAL OFFICERS If the corporation has previously filed an annual report, verify the names & titles of officers listed below. Please note any additions or changes in the principal officers and give the address for each person listed. If (8) is blank, type or print the names & business addresses of the current principal officers. If sole officer, check here.

President R Gene Smith

Address

Secretary Angela Criscilla

Address

Address

Address

Address

(9) DIRECTORS Verify both the names and business addresses of the corporation's directors. No listing of directors is verification that the corporation has dispensed with directors. No separate corporate records must list these 1) or more directors.

Name

Address

Name

Address

Name

Address

Name

Address

VERIFY THAT INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

AUTHORIZED SIGNATURE

Angela Criscilla

TITLE

Adv Asst

DATED

6/18/99