

Commonwealth of Kentucky
John Y. Brown III
Secretary of State

Certificate of Dissolution

R. GENE SMITH
101 SOUTH FIFTH ST.
STE 3600
LOUISVILLE, KY 40202

0234696

I, John Y. Brown, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the office of the Secretary of State,

KENTUCKY-TEXAS CAPITAL, INC.

did not file its 2001 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the corporation on November 1, 2001.



IN WITNESS THEREOF, I have hereunto set my hand and affixed my official seal this 1st day of November, 2001.

John Y. Brown III

John Y. Brown III
Secretary of State