

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

Michael G. Adams
Secretary of State
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Michael G. Adams
KY Secretary of State
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Certificate of Existence

I, Michael G. Adams, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of Secretary of State,

Waterfall Capital, LLC

has eliminated all the grounds for dissolution, paid all fees and penalties owed to the Secretary of State, and met all other requirements for reinstatement. The Secretary of State hereby cancels the certificate of dissolution issued on Monday, October 18, 2021. The effective date of reinstatement is Wednesday, February 8, 2023.

I further certify that Waterfall Capital, LLC is a limited liability company duly organized and existing under the laws of the Commonwealth of Kentucky, whose date of organization is Thursday, October 29, 2020, and whose period of duration is perpetual.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal at Frankfort, Kentucky, this 8th day of February, 2023.



Michael G. Adams

Michael G. Adams
Secretary of State
Commonwealth of Kentucky