

**Commonwealth of Kentucky**  
**Trey Grayson, Secretary of State**

0708401

Trey Grayson  
Secretary of State  
Received and Filed

6/16/2010 11:29:41 AM

Fee receipt: \$15.00

PARP

Trey Grayson  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** US INDUSTRIAL REIT II  
**Company ID:** 0708401  
**State of origin:** Texas  
**Formation date:** 6/30/2008 12:00:00 AM  
**Date filed:** 6/16/2010 11:29:41 AM  
**Fee:** \$15.00

**Principal Office**

9830 COLONNADE BLVD.  
SUITE 600  
SAN ANTONIO , TX 78230

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
306 W MAIN ST  
SUITE 512  
FRANKFORT, KY 40601

**Current Officers**

|         |                    |                                                             |
|---------|--------------------|-------------------------------------------------------------|
| Trustee | STANLEY R ALTERMAN | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | T PATRICK DUNCAN   | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | JOE C MCKINNEY     | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | LOUIS E ROWE       | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | SUSAN T WALLACE    | 9830 COLONNADE BLVD., SUITE 600, SAN ANTIONO, TX 78230-2239 |
| Trustee | STANLEY R ALTERMAN | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | T PATRICK DUNCAN   | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
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| Trustee | JOE C MCKINNEY     | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |
| Trustee | LOUIS E ROWE       | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 78230-2239 |

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|         |                  |                                                                |
|---------|------------------|----------------------------------------------------------------|
| Trustee | SUSAN T WALLACE  | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | RANDAL R SEEWALD | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | GLEN E MITTS     | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | BRUCE C PETERSEN | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | PATRICK A IRWIN  | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | DAVID J BUCK     | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | TONI M FISHER    | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |
| Trustee | JAMES K HARDIN   | 9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX<br>78230-2239 |

**Signatures**

**Signature  
Title**

RANDAL R. SEEWALD  
SECRETARY