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Michael G. Adams
Kentucky Secretary of State
Received and Filed:
1/11/2024 1:29 PM
Fee Receipt: \$80.00

**ARTICLES OF RESTATEMENT
OF
722 W MAIN QOF, LLC**

Certificate

1. The undersigned is the duly appointed and acting Manager of 722 W Main QOF, LLC (the “Company”).

2. The Company’s Amended and Restated Articles of Organization (the “Restated Articles”) are attached as **Annex A** to these Articles of Restatement and contain amendments (the “Amendments”) to, and a restatement of, the Company’s Articles of Organization requiring member approval.

3. The Restated Articles supersede any previously filed Articles of Organization and all amendments thereto.

4. As contemplated by KRS 275.035, the information required by KRS 275.035(1) and KRS 275.030(4) is as follows:

(a) The name of the Company is 722 W Main QOZB, LLC.

(b) The Restated Articles (i) delete Articles I through IV; and (ii) replace the deleted Articles in their entirety with Articles I through VIII. The text of the Amendments adopted are set forth in the Restated Articles.

(c) The Restated Articles and the Amendments were unanimously approved and adopted by the Company’s Members on August 24, 2023.

(d) The Restated Articles and the Amendments were duly adopted by the Company’s Members in accordance with the provisions of the Company’s operating agreement and KRS Chapter 275.

IN WITNESS WHEREOF, the undersigned has signed this certificate on August 24, 2023.

722 W MAIN QOF, LLC

By: Lee Weyland
Lee Weyland, Manager

ANNEX A
AMENDED AND RESTATED
ARTICLES OF ORGANIZATION
OF
722 W MAIN QOF, LLC

The undersigned forms a Kentucky limited liability company pursuant to the Kentucky Limited Liability Company Act (the “Act”), KRS Chapter 275, hereby makes, acknowledges, and files the following Articles of Organization:

ARTICLE I
NAME

The name of the limited liability company is 722 W Main QOF, LLC (the “Company”).

ARTICLE II
INITIAL PRINCIPAL OFFICE

The mailing address of the initial principal office of the Company shall be 815 W Market St Ste 300, Louisville, KY 40202.

ARTICLE III
DURATION

The Company shall commence its existence on the date these Articles of Organization are filed with the Kentucky Secretary of State. The Company’s existence shall be perpetual, save and until its dissolution in accordance with the Act and the company’s Operating Agreement.

ARTICLE IV
POWERS

The Company shall have all the powers granted to a limited liability company under the laws of the Commonwealth of Kentucky.

ARTICLE V
REGISTERED OFFICE AND AGENT

The street address of the Company’s initial registered office in the Commonwealth of Kentucky is 815 W Market St Ste 300, Louisville, KY 40202. The name of the initial registered agent of the company at that office is Lee Weyland.

ARTICLE VI MANAGEMENT

The management of the Company is reserved to its Manager(s), to be exercised in accordance with the Company's Operating Agreement. The Operating Agreement may contain any provisions for the regulation and management of the affairs of the Company not inconsistent with law or these Articles of Organization.

ARTICLE VII STATEMENT OF LIMITED LIABILITY

Except as otherwise provided by Kentucky law, no member, manager, agent, or employee of the Company shall be personally liable for the debts, obligations, or liabilities of the Company, whether arising in contract, tort, or otherwise, or for the acts or omissions of any other member, manager, agent, or employee of the Company.

ARTICLE VIII PURPOSE, RESTRICTIONS ON OPERATIONS

The Company is being organized for purposes of (i) engaging in any lawful acts or activities for which limited liability companies may be formed under the Act; and (ii) being a "qualified opportunity fund" as defined in Section 1400Z-2(d)(1) of the Internal Revenue Code of 1986, as amended from time to time (the "IRC"). The Company intends to satisfy the requirements of a "qualified opportunity fund" under IRC Section 1400Z-2(d)(1) by investing in "qualified opportunity zone property" as defined in IRC Section 1400Z-2(d)(2), either by acquiring an interest in "qualified opportunity zone business property" as defined in IRC Section 1400Z-2(d)(2)(D) or through investing in a "qualified opportunity zone business" as defined in IRC Section 1400Z-2(d)(3) by acquiring "qualified opportunity zone stock" as defined in IRC Section 1400Z-2(d)(2)(B) or a "qualified opportunity zone partnership interest" as defined in IRC Section 1400Z-2(d)(2)(C).