

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

PARP  
**0406303**  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
1/30/2013 6:18:09 PM  
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Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** HELM FINANCIAL CORPORATION  
**Company ID:** 0406303  
**State of origin:** California  
**Formation date:** 10/5/1995 12:00:00 AM  
**Date filed:** 1/30/2013 6:18:09 PM  
**Fee:** \$15.00

**Principal Office**

505 SANSOME ST.  
SUITE 1800  
SAN FRANCISCO, CA 94111

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
306 W MAIN ST  
SUITE 512  
FRANKFORT, KY 40601

**Current Officers**

|           |                           |                                                     |
|-----------|---------------------------|-----------------------------------------------------|
| CEO       | Courtney A. O'H. Williams | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| CFO       | Courtney A. O'H. Williams | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| President | Courtney A. O'H. Williams | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| Secretary | Matthew M. Ogburn         | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |

**Directors**

|          |                       |                                                     |
|----------|-----------------------|-----------------------------------------------------|
| Director | Courtney A. Williams  | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| Director | Bradley S. Wind       | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| Director | Matthew M. Ogburn     | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |
| Director | Federico C. Fernandez | 505 Sansome St., Ste. 1800, San Francisco, CA 94111 |

**Signatures**

|                  |                   |
|------------------|-------------------|
| <b>Signature</b> | Matthew M. Ogburn |
| <b>Title</b>     | Secretary         |