

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

PARP
1260206
Michael G. Adams
KY Secretary of State
Received and Filed
6/5/2024 1:34:57 PM
Fee receipt: \$15.00

Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

Annual Report
Online Filing
For the Year 2024

ARP

Company: ENVESTNET PORTFOLIO SOLUTIONS, INC.
Company ID: 1260206
State of origin: Delaware
Formation date: 2/14/2023 12:00:00 AM
Date filed: 6/5/2024 1:33:00 PM
Fee: \$15.00
Principal Office

1 North Wacker Dr., Suite 1925
Chicago, IL 60606

Registered Agent Name/Address

CT CORPORATION SYSTEM
306 W. MAIN STREET, SUITE 512
FRANKFORT, KY 40601

Current Officers

Officer	Sharon Rosenthal	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
President	James Fox	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Patrick Marr	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Secretary	Shelly O'Brien	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Treasurer	Joshua Warren	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Dana D'Auria	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Debra DeVoe	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Brandon Thomas	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Thomas Sipp	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
Officer	Barry Cooper	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606

Directors

Director	James Fox	1 North Wacker Dr., Suite 1925, Chicago, Illinois 60606
----------	-----------	---

County: Jefferson
Business size: Small
Business type: Business Services

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

**Annual Report
Online Filing
For the Year 2024**

ARP

Signatures

Signature

Title

Adam Steimel
Power of Attorney

