

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

LARP  
**0803007**  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
**6/25/2012 2:57:29 PM**  
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Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
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<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** WATERFALL VICTORIA REO 2010-02, LLC  
**Company ID:** 0803007  
**State of origin:** Delaware  
**Formation date:** 10/17/2011 12:00:00 AM  
**Date filed:** 6/25/2012 2:57:29 PM  
**Fee:** \$15.00

**Principal Office**

1185 AVENUE OF THE AMERICAS  
17TH FL  
NEW YORK, NY 10036

**Registered Agent Name/Address**

CAPITOL CORPORATE SERVICES, INC.  
828 LANE ALLEN RD STE 219  
LEXINGTON, KY 40504

**Members/Managers**

Manager Waterfall Asset Management, LLC 1185 Avenue of the Americas, 17th Flr, New York, NY  
10036

**Signatures**

**Signature** Thomas Capasse  
**Title** Principal