

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

PARP

1122407
Michael G. Adams
KY Secretary of State
Received and Filed
5/30/2023 4:05:34 PM
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Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

**Annual Report
Online Filing
For the Year 2023**

ARP

Company: ORION ADVISOR SOLUTIONS HOLDINGS, INC.
Company ID: 1122407
State of origin: Delaware
Formation date: 11/30/2020 12:00:00 AM
Date filed: 5/30/2023 4:04:41 PM
Fee: \$15.00

Principal Office

17605 WRIGHT STREET
OMAHA, NE 68130

Registered Agent Name/Address

COGENCY GLOBAL INC
828 LANE ALLEN ROAD
SUITE 219
LEXINGTON, KY 40504

Current Officers

CEO	Eric Clarke	17605 Wright Street, Omaha, NE 68130 USA
CFO	Daniel Applegarth	17605 Wright Street, Omaha, NE 68130 USA
Treasurer	Daniel Applegarth	17605 Wright Street, Omaha, NE 68130 USA
Secretary	Kylee Beach	17605 Wright Street, Omaha, NE 68130 USA
President	Ryan Beach	17605 Wright Street, Omaha, NE 68130 USA
Officer	Julie Lane	17605 Wright Street, Omaha, NE 68130 USA
President	Brian McLaughlin	17605 Wright Street, Omaha, NE 68130 USA

Directors

Director	Eric Clarke	17605 Wright Street, Omaha, NE 68130 USA
Director	Brian McLaughlin	17605 Wright Street, Omaha, NE 68130 USA
Director	Siddharth Ramakrishnan	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	Tony Salewski	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	Lori Hardwick	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	M. Roy Burns	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	Todd Crockett	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	Jon Baum	Four Embarcadero Center, Suite 1900, San Francisco, CA 94111 USA
Director	Noreen Beaman	17605 Wright Street, Omaha, NE 68130 USA
Director	Charles Goldman	17605 Wright Street, Omaha, NE 68130 USA

Signatures

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Signature
Title

Daniel Applegarth
CFO and Treasurer

