

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

BOB BROOKSExecutive Director

June 3, 2013

N&M Studios Ltd. Co. 3415 BARDSTOWN RD SUITE 209D LOUISVILLE KY 4218

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **N&M Studios Ltd. Co.** has filed Kentucky Income Tax Returns through the tax year ended 12/31/2012, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the limited liability company. This letter is valid for 30 days from the date of this letter.

Sincerely,

Brandon Keenon, Revenue Auditor Pass Through Entity Branch 501 High Street, Mail Station 69 Frankfort, KY 40601

Phone: (502) 564-7337 Fax: (502) 564-3392

Kentucky Secretary of State organization number 0792608

