

Organization ID # 1057408
State of origin WA
Filing fee \$15.00

Commonwealth of Kentucky
Michael G. Adams, Secretary of State



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Michael G. Adams
Secretary of State
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Frankfort, KY 40602-1150
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<http://www.sos.ky.gov>

2023 Annual Report
Due June 30, 2023
Filing Fee \$15.00

Michael G. Adams
Kentucky Secretary of State
Received and Filed:
1/30/2023 3:24 PM
Fee Receipt: \$15.00

Exact organization name and principal office address

TAMARAC, INC.
701 5TH AVE, 14TH FLOOR
SEATTLE WA 98104

The principal office address and registered agent name/office address cannot be changed on this form. You can file online at <https://web.sos.ky.gov/ftsearch> or forms can be downloaded from our website.

Registered Agent and Registered Office Address

CT CORPORATION SYSTEM
306 WEST MAIN STREET
SUITE 512
FRANKFORT, KY 40601

Principal Officers - List the name, address and title of all current officers. All organizations must list at least one (1) officer, even in the case of a sole officer. If not specified, officer addresses default to the principal office address. Corporations are required to list a Secretary or other officer serving as records custodian

See attached

Directors - List the name And address of all directors (if applicable). No listing of directors is verification that the corporation has dispensed with directors. If Not specified, director addresses default to the principal office address.

See attached

X /s/Lori Lundrigan	Lori Lundrigan	Senior Vice President, Finance, Tax	1/27/2023
Signature of officer Or chairman of the board (Required)		Title (Required)	Date (Required)

TO AVOID HAVING TO REQUALIFY, SAVE TIME, FILE ONLINE: <https://web.sos.ky.gov/ftarp/1057408> OR sign and return to the Office with the required \$15.00 filing fee no later than June 30, 2023.

To file via mail

- Confirm the information is correct.
- Make changes by writing on this annual report, or by submitting an attachment with the signed report.
- The signed annual report, any attachments and filing fee (payable to the Kentucky State Treasurer) **must be received in the Office by June 30, 2023**
- If you file and pay online, do not return this document to the Secretary of State.

Tamarac Inc. - Officers and Directors

Cooper, Barry	Managing Director, Head of Accounting Management	1801 California St, Floor 23, Denver, CO 80202
Crager, Bill	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Crager, Bill	Chief Executive Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
D'Arrigo, Peter	Chief Financial Officer/Treasurer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Dunne, Laura	Senior Vice President, Corporate Finance and Treasurer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Leal, Antonio	Group President, Envestnet Wealth Tech	1588 Oakbridge Terrace, Powhatan, Virginia 23139, United States
Lundrigan, Lori	Senior Vice President - Finance, Tax	1801 California St, Floor 23, Denver, CO 80202
Majoros, Matthew	Senior Vice President, Finance and Principal Accounting Officer	1801 California St, Floor 23, Denver, CO 80202
Newsome, Dawn	Chief Business Operations Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
O'Brien, Shelly	Chief Legal Officer, General Counsel and Corporate Secretary	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Ransom, Ron	Chief Business Development Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Rosenthal, Sharon	Chief Human Resources Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Sipp, Thomas	Executive Vice President, Business Lines	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312