

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Dissolution

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

UNITED STATES COAL CORPORATION

did not file its 2010 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the company on November 2, 2010.

**UNITED STATES COAL CORPORATION
1974 BUTTON LANE
LAGRANGE KY 40031**



A handwritten signature in black ink that reads "Tn6z", which is a stylized representation of the name Trey Grayson.

Trey Grayson
Secretary of State