LARP

Commonwealth of Kentucky Trey Grayson, Secretary of State

0708511 Trey Grayson Secretary of State Received and Filed

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Trey Grayson Secretary of State P. O. Box 1150 Frankfort, KY 40602-1150 (502) 564-3490 http://www.sos.ky.gov

Annual Report Web Filing

ARP

Company: IMPERIAL LIFE SETTLEMENTS, LLC

Company ID: 0708511 State of origin: Delaware

Formation date: 7/1/2008 12:00:00 AM date filed: 5/12/2009 10:14:45 AM

Fee: \$15.00

Principal Office

701 PARK OF COMMERCE BLVD. SUITE 301 BOCA RATON, FL 33487

Registered Agent Name/Address

CAPITOL CORPORATE SERVICES, INC. 828 LANE ALLEN ROAD SUITE 219 LEXINGTON, KY 40504

Members/Managers

Member Imperial Holdings, LLC 701 Park of Commerce Blvd., Ste 301, Boca Raton, FL 33487

Signatures

SignatureConnie SchiraldiTitleCorporate Paralegal