

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

LARP  
**0708511**  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
**4/15/2015 11:03:49 AM**  
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Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** IMPERIAL LIFE SETTLEMENTS, LLC  
**Company ID:** 0708511  
**State of origin:** Delaware  
**Formation date:** 7/1/2008 12:00:00 AM  
**Date filed:** 4/15/2015 11:03:49 AM  
**Fee:** \$15.00

**Principal Office**

5355 TOWN CENTER ROAD  
SUITE 701  
BOCA RATON, FL 33486

**Registered Agent Name/Address**

CAPITOL CORPORATE SERVICES, INC.  
828 LANE ALLEN ROAD  
SUITE 219  
LEXINGTON, KY 40504

**Members/Managers**

Member Imperial Holdings, Inc. 5355 Town Center Rd., Suite 701, Boca Raton, FL 33486

**Signatures**

**Signature** Richard S. O'Connell  
**Title** President