

**Commonwealth of Kentucky
Trey Grayson, Secretary of State**

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Trey Grayson
Secretary of State
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Trey Grayson
Secretary of State
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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

MUD RIVER ENERGY, LLC

which is organized in the state of Texas, and for that purpose submits the following statements:

1. Address of current principal office

24900 PITKIN RD
STE 308
SPRING, TX 77386

2. Principal office is hereby changed to:

13131 Champios Drive
Ste 205
Houston, TX 77069

3. Signature of officer or chairman of the board

Robert D. Johnson, CEO

Signature and Title

Type or print name and title

1/7/2011 12:36 PM

Date