

**Commonwealth of Kentucky  
Trey Grayson, Secretary of State**

PPOC  
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Trey Grayson  
Secretary of State  
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Trey Grayson  
Secretary of State  
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Frankfort, KY 40602-0718  
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<http://www.sos.ky.gov>

**Statement of Change of  
Principal Office Address**

**POC**

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

**CONQUEST PETROLEUM INCORPORATED**

which is organized in the state of Texas, and for that purpose submits the following statements:

**1. Address of current principal office**

24900 PITKIN RD  
STE 308  
SPRING, TX 77386

**2. Principal office is hereby changed to:**

13131 Champions Drive  
Ste 205  
Houston, TX 77069

**3. Signature of officer or chairman of the board**

Robert D. Johnson, CEO

Signature and Title

Type or print name and title

1/7/2011 12:31 PM

Date