

**Commonwealth of Kentucky**  
**Trey Grayson, Secretary of State**

0543314

Trey Grayson  
Secretary of State

Received and Filed  
4/17/2009 9:27:44 PM  
Fee receipt: \$15.00

PARP

Trey Grayson  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report**  
**Web Filing**

**ARP**

**Company:** ZILA THERAPEUTICS, INC.  
**Company ID:** 0543314  
**State of origin:** Nevada  
**Formation date:** 8/26/2002 12:00:00 AM  
**date filed:** 4/17/2009 9:27:44 PM  
**Fee:** \$15.00

**Principal Office**

267 E MAIN  
BATESVILLE, AR 72501

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
4169 WESTPORT ROAD  
LOUISVILLE, KY 40207

**Current Officers**

|                |                     |                                                          |
|----------------|---------------------|----------------------------------------------------------|
| President      | David R. Bethune    | 16430 N. Scottsdale Rd., Suite 450, Scottsdale, AZ 85254 |
| Treasurer      | Diane E. Klein      | 16430 N. Scottsdale Rd., Suite 450, Scottsdale, AZ 85254 |
| Vice President | Gary V. Klinefelter | 16430 N. Scottsdale Rd., Suite 450, Scottsdale, AZ 85254 |

**Directors**

|          |                     |                                                          |
|----------|---------------------|----------------------------------------------------------|
| Director | Gary V. Klinefelter | 16430 N. Scottsdale Rd., Suite 450, Scottsdale, AZ 85254 |
| Director | David R. Bethune    | 16430 N. Scottsdale Rd., Suite 450, Scottsdale, AZ 85254 |

**Signatures**

**Signature**  
**Title**

Brenda Parson  
Corporate Paralegal