

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

DON RICHARDSON Executive Director

November 15, 2010

M & L INVESTMENT PROPERTIES, LLC 8182 DIXIE HIGHWAY LOUISVILLE KY 40258

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **M & L INVESTMENT PROPERTIES, LLC** has filed Kentucky Income Tax Returns through the tax year ended December 31, 2009, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the limited liability company. This letter is valid for 30 days from the date of this letter.

Sincerely,

Valerie Brock, Revenue Auditor I Division of Corporation Tax 501 High Street, 7th Floor, Sta. 52 Frankfort, KY 40601 502-564-7266 FAX# 502-564-0058

Kentucky Secretary of State organization number 0587114

