

Commonwealth of Kentucky  
Alison Lundergan Grimes, Secretary of State

LARP  
0701914  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
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Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

Annual Report  
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ARP

**Company:** POTBELLY SANDWICH WORKS, LLC  
**Company ID:** 0701914  
**State of origin:** Illinois  
**Formation date:** 4/1/2008 12:00:00 AM  
**Date filed:** 6/14/2012 1:27:18 PM  
**Fee:** \$15.00

**Principal Office**

222 MERCHANDISE MART PLZ  
23RD FLOOR  
CHICAGO, IL 60654

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
306 W MAIN ST  
SUITE 512  
FRANKFORT, KY 40601

**Members/Managers**

Manager Potbelly Illinois, Inc. 222 Merchandise Mart Plaza, 23rd Floor, Chicago, IL 60654

**Signatures**

**Signature** Matt Revord  
**Title** Secretary