

**Commonwealth of Kentucky**  
**Michael G. Adams, Secretary of State**

**0769017**  
**Michael G. Adams**  
**KY Secretary of State**  
Received and Filed  
**4/7/2020 1:03:48 PM**  
Fee receipt: **\$15.00**

LARP

Michael G. Adams  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** TAX & FINANCIAL GROUP INSURANCE AGENCY, LLC  
**Company ID:** 0769017  
**State of origin:** California  
**Formation date:** 8/11/2010 12:00:00 AM  
**Date filed:** 4/7/2020 1:03:48 PM  
**Fee:** \$15.00

**Principal Office**

4001 MACARTHUR BLVD, #300  
NEWPORT BEACH, CA 92660

**Registered Agent Name/Address**

COGENCY GLOBAL INC.  
828 LANE ALLEN ROAD  
SUITE 219  
LEXINGTON, KY 40504

**Members/Managers**

Member	Richard R McCloskey	4001 MacArthur Blvd. #300, Newport Beach, CA 92660
Member	Kenneth W Petersen	4001 MacArthur Blvd. #300, Newport Beach, CA 92660
Member	Paul S Thomas	4001 MacArthur Blvd. #300, Newport Beach, CA 92660
Member	Brian E McNulty	4001 MacArthur Blvd. #300, Newport Beach, CA 92660
Member	Brad R Behrendt	4001 MacArthur Blvd. #300, Newport Beach, CA 92660
Member	Sean C McCloskey	4001 MacArthur Blvd. #300, Newport Beach, CA 92660

Business size:	Large
Business type:	Insurance Agents, Brokers and Service

**Signatures**

<b>Signature</b>	Karen Bourne
<b>Title</b>	Licensing Admin