

Commonwealth of Kentucky  
Michael G. Adams, Secretary of State

LARP  
0769017  
Michael G. Adams  
KY Secretary of State  
Received and Filed  
6/14/2024 11:19:57 AM  
Fee receipt: \$15.00

Michael G. Adams  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

Annual Report  
Online Filing  
For the Year 2024

ARP

Company: TAX & FINANCIAL GROUP INSURANCE AGENCY, LLC  
Company ID: 0769017  
State of origin: California  
Formation date: 8/11/2010 12:00:00 AM  
Date filed: 6/14/2024 11:18:07 AM  
Fee: \$15.00  
Principal Office

4001 MACARTHUR BLVD, #300  
NEWPORT BEACH, CA 92660

Registered Agent Name/Address

COGENCY GLOBAL INC.  
828 LANE ALLEN ROAD  
SUITE 219  
LEXINGTON, KY 40504

Members/Managers

|        |                     |  |
|--------|---------------------|--|
| Member | Richard R McCloskey | 4001 MacArthur Blvd. #300, Newport Beach, CA 92660 |
| Member | Kenneth W Petersen  | 4001 MacArthur Blvd. #300, Newport Beach, CA 92660 |
| Member | Paul S Thomas       | 4001 MacArthur Blvd. #300, Newport Beach, CA 92660 |
| Member | Sean C McCloskey    | 4001 MacArthur Blvd. #300, Newport Beach, CA 92660 |

County: Adair  
Business size: Small  
Business type: Insurance Agents, Brokers and Service

Signatures

Signature Sean McCloskey  
Title President