

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

PARP  
0059718  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
1/10/2018 5:14:35 PM  
Fee receipt: \$15.00

Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** THE CATO CORPORATION  
**Company ID:** 0059718  
**State of origin:** Delaware  
**Formation date:** 10/28/1970 12:00:00 AM  
**Date filed:** 1/10/2018 5:14:35 PM  
**Fee:** \$15.00

**Principal Office**

ATTN: TAX DEPT.  
P.O. BOX 34216  
CHARLOTTE, NC 28234-4216

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
306 W MAIN ST  
SUITE 512  
FRANKFORT, KY 40601

**Current Officers**

|          |                 |                                   |
|----------|-----------------|-----------------------------------|
| Chairman | John P.D. Cato  | 8100 DEMARK RD CHAROTTLE NC 28273 |
| CEO      | John P. D. Cato | 8100 DEMARK RD CHAROTTLE NC 28273 |
| CFO      | John R. Howe    | 8100 DENMARK RD CHARLOTTE NC      |

**Directors**

|          |                 |                                    |
|----------|-----------------|------------------------------------|
| Director | John P.D. Cato  | 8100 DENMARK RD CHARLOTTE NC 28273 |
| Director | Thomas B Henson | 8100 DENMARK RD CHARLOTTE NC 28210 |
| Director | Bryan F Kennedy | 8100 DENMARK RD CHARLOTTE NC 28210 |

**Signatures**

|                  |              |
|------------------|--------------|
| <b>Signature</b> | John R. Howe |
| <b>Title</b>     | CFO          |