Commonwealth of Kentucky Michael G. Adams, Secretary of St. KY Secretary of State

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Michael G. Adams Secretary of State P. O. Box 718 Frankfort, KY 40602-0718 (502) 564-3490 http://www.sos.ky.gov

Statement of Change of **Principal Office Address**

POC

L905

Pursuant to the provisions of KRS 14A.5-010, the undersigned hereby applies to change the principal office on behalf of

PNC NMTC FUND 5, LLC

and for that purpose submits the following statements:

1. Address of current principal office

2. Principal office is hereby changed to:

101 S. 5TH STREET, 7TH FLOOR LOUISVILLE, KY 40601

101 S. 5TH STREET, 7TH FLOOR LOUISVILLE, KY 40202

3. Authorized Signature of Entity

Kristin D. Biehl, Assistant Secretary of Manager

Signature and Title

Kristin D. Biehl, Assistant Secretary of Manager

Type or print name and title

2/5/2025