

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Revocation

I, Elaine N. Walker, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

OVERLAND MORTGAGE CORPORATION

did not file its 2011 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on September 10, 2011.

OVERLAND MORTGAGE CORPORATION
4813 BROADWAY
ADDISON TX 75001



Elaine N. Walker

Elaine N. Walker
Secretary of State