

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

PARP
0212923
Alison Lundergan Grimes
KY Secretary of State
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Alison Lundergan Grimes
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

**Annual Report
Online Filing**

ARP

Company: CATERPILLAR, INC.
Company ID: 0212923
State of origin: Delaware
Formation date: 5/7/1986 12:00:00 AM
Date filed: 6/25/2012 3:20:51 PM
Fee: \$15.00

Principal Office

% CORPORATION TRUST COMPANY
1209 ORANGE ST.
WILMINGTON, DE 19801

Registered Agent Name/Address

C T CORPORATION SYSTEM
306 W MAIN ST
SUITE 512
FRANKFORT, KY 40601

Current Officers

Assistant Treasurer	Robin D Beran	100 NE Adams Street, Peoria, IL 61629
CFO	Edward J Rapp	100 NE Adams Street, Peoria, IL 61629
President	Douglas R Oberhelman	100 NE Adams Street, Peoria, IL 61629
Assistant Secretary	Joni J Funk	100 NE Adams Street, Peoria, IL 61629
Secretary	Christopher M Reitz	100 NE Adams Street, Peoria, IL 61629
Treasurer	Edward J Scott	100 NE Adams Street, Peoria, IL 61629
Vice President	James B Buda	100 NE Adams Street, Peoria, IL 61629

Directors

Director	Eugene V Fife	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	David L Calhoun	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Juan T Gallardo	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	David R Goode	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Peter A Magowan	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	William A Osborn	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Joshua I Smith	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Charles D Powell	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Edward B Rust, Jr.	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629

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Director	Daniel M Dickinson	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Susan C. Schwab	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Jesse J. Greene Jr.	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Douglas R. Oberhelman	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Miles D. White	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Jon M. Huntsman, Jr.	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629
Director	Dennis A. Muilenburg	Caterpillar Inc., c/o Corporate Secretary, 100 NE Adams Street, Peoria, IL 61629

Signatures

**Signature
Title**

Lisa M. Breyemeier
Agent