

**Commonwealth of Kentucky
Elaine N. Walker, Secretary of State**

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Secretary of State
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Secretary of State
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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

ICAP ENERGY LLC

which is organized in the state of Kentucky, and for that purpose submits the following statements:

1. Address of current principal office

ONE CORPORATE CENTER
9931 CORPORATE CAMPUS DRIVE
SUITE 1000
LOUISVILLE, KY 40223

2. Principal office is hereby changed to:

ONE CORPORATE CENTER
9931 CORPORATE CAMPUS DRIVE
SUITE 3000
LOUISVILLE, KY 40223

3. Signature of officer or chairman of the board

Joe F. Wright, General Counsel and Manager

Signature and Title

Type or print name and title

6/15/2011 3:44 PM

Date