

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

BOB BROOKSExecutive Director

June 1, 2015

JOHNNIE MATHIAS SCHOLARSHIP TRUST FUND, INC. 812 SECOND ST HENDERSON KY 42420

Re: Request for a Letter of Good Standing

Based upon the Department of Revenue records and the information submitted, **JOHNNIE MATHIAS SCHOLARSHIP TRUST FUND, INC.** is exempt from filing a Kentucky Corporation Income Tax Return pursuant to KRS 141.040, KRS 141.0401 and KRS 136.070. This exemption does not apply to any other taxes administered by the Commonwealth of Kentucky. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the corporation. This letter is valid for 30 days from the date of this letter.

Any changes in the corporation's articles of incorporation, by-laws, method of reporting, name or address, or ruling by the Internal Revenue Service must be reported to this office.

Sincerely,

Erika REV3847, Revenue Auditor I Pass Through Entity Branch 501 High Street, Mail Station 69 Frankfort, KY 40601 Phone: (502) 564-2039

Phone: (502) 564-2039 Fax: (502) 564-3392

Kentucky Secretary of State organization number 0625224

