Kentucky Secretary of State Annual Report

This Annual Report was submitted electronically

Company MERRILL LYNCH COMMERCIAL FINANCE

CORP.

Company ID 0553125.09.99999

Date Filed 4/5/2005 **Fee** \$15.00

Principal Office

Registered Agent

4 WORLD FINANCIAL CENTER 250 VESEY STREET 9TH FLOOR NEW YORK, NY 10080 CT CORPORATION SYSTEM KENTUCKY HOME LIFE BUILDING LOUISVILLE, KY 40202

Officers

CEO	JEFFREY WILLIAM KRONTHAL	4 WORLD FINANCIAL CTR, 9TH FL, NEW YORK, NY 10080
Secretary	PAUL S. TUFARO	4 WORLD FINANCIAL CTR, 34TH FL, NEW YORK, NY 10080

Directors

Director	JEFFREY KRONTHAL	4 WORLD FINANCIAL CTR, 9TH FL, NEW YORK, NY 10080
Director	MICHAEL BLUM	4 WORLD FINANCIAL CTR, 10TH FL, NEW YORK, NY 10080
Director	GARY CARLIN	4 WORLD FINANCIAL CTR, 34TH FL, NEW YORK, NY 10080
Director	FARIBORZ EHSANI	4 WORLD FINANCIAL CTR, NEW YORK, NY 10080
Director	MARK LEIMAN	4 WORLD FINANCIAL CTR, 34TH FL, NEW YORK, NY 10080
Director	LIAM SARGENT	4 WORLD FINANCIAL CTR, 34TH FL, NEW YORK, NY 10080
Director	JEFFREY SCHULZ	4 WORLD FINANCIAL CTR, 7TH FL, NEW YORK NY 10080
Director	THOMAS SAYLAK	4 WORLD FINANCIAL CTR, 16TH FL, NEW YORY, NY 10080

Signatures

Signature PAUL S TUFARO SECRETARY