Kentucky Secretary of State Annual Report

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Company MERRILL LYNCH COMMERCIAL FINANCE CORP.

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Principal Office

ATTN: JOHN FALLON 4 WORLD FINANCIAL CENTER 9TH FLOOR NEW YORK, NY 10080

Registered Agent

CT CORPORATION SYSTEM KENTUCKY HOME LIFE BUILDING LOUISVILLE, KY 40202

Officers

CEO JOHN D FALLON 4 WORLD FINANCIAL CENTER, NEW YORK, NY

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CFO Tyler Nielson One Utah Center, 201 South Maine, Suite 200, Salt

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Secretary ERIC BILLINGS 4804 DEER LAKE DRIVE EAST, JACKSONVILLE,

FL 32246

Directors

Director GARY CARLIN 4 WORLD FINANCIAL CENTER, NEW YORK, NY

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Director JOHN D FALLON 4 WORLD FINANCIAL CENTER, NEW YORK, NY

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Director BUTCH ALDER One Utah Center, 201 South Maine, Suite 200, Salt

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Signatures

SignatureEric BillingsTitleSecretary