

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

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Michael G. Adams
KY Secretary of State
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Michael G. Adams
Secretary of State
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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS 14A.5-010, the undersigned hereby applies to change the principal office on behalf of

PNC NMTC FUND 5 MM, LLC

and for that purpose submits the following statements:

1. Address of current principal office

101 S. 5TH STREET, 7TH FLOOR
LOUISVILLE , KY 40601

2. Principal office is hereby changed to:

101 S. 5TH STREET, 7TH FLOOR
LOUISVILLE, KY 40202

3. Authorized Signature of Entity

Kristin D. Biehl, Assistant Secretary

Signature and Title

Kristin D. Biehl, Assistant Secretary

Type or print name and title

2/5/2025

Date