

**Commonwealth of Kentucky**  
**Michael G. Adams, Secretary of State**

LARP  
1203727  
Michael G. Adams  
KY Secretary of State  
Received and Filed  
3/18/2025 4:21:24 PM  
Fee receipt: \$15.00

Michael G. Adams  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing  
For the Year 2025**

**ARP**

**Company:** Heritage Capital Wealth, LLC  
**Company ID:** 1203727  
**State of origin:** Kentucky  
**Formation date:** 4/20/2022 12:00:00 AM  
**Date filed:** 3/18/2025 4:20:29 PM  
**Fee:** \$15.00

**Principal Office**

2309 Thistle Park  
Lexington, KY 40509

**Registered Agent Name/Address**

Jonathan C Smith  
2309 Thistle Park  
Lexington, KY 40509

**Members/Managers**

Member	Name	Address
	Jonathan C Smith	2309 Thistle Park

County:	FAYETTE
Business size:	Small
Business type:	Holding and other Investment Offices

**Signatures**

Signature	Jonathan Smith
Title	Member