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Michael G. Adams
Kentucky Secretary of State
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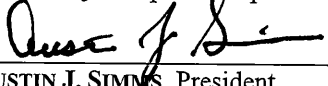
**ARTICLES OF DISSOLUTION
OF
BLUEGRASS PHASE IV DEVELOPMENT, LLC**

Pursuant to KRS 275.315, the undersigned, being all of the Members of **BLUEGRASS PHASE IV DEVELOPMENT, LLC**, a Kentucky limited liability company, hereby adopt the following Articles of Dissolution for such limited liability company:

1. **NAME.** The name of the limited liability company is **BLUEGRASS PHASE IV DEVELOPMENT, LLC**.
2. **DISSOLUTION.** The limited liability company was dissolved by unanimous written consent of the Members dated December 19, 2024, pursuant to KRS 275.285(3), in accordance with a plan of complete liquidation and distribution.
3. **EFFECTIVE DATE.** The effective date of the dissolution shall be as of the date of filing.

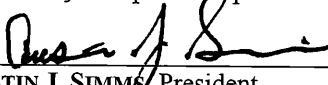
IN WITNESS WHEREOF, the undersigned has executed these Articles of Dissolution as of the 31st day of December, 2024.

LEXINGTON HOME OWNERSHIP COMMISSION, INC.,
a Kentucky non-profit corporation



AUSTIN J. SIMMS, President

BLUEGRASS PHASE IV HOUSING SERVICES, INC.,
a Kentucky non-profit corporation



AUSTIN J. SIMMS, President

THIS INSTRUMENT PREPARED BY:



P. Branden Gross
Dentons Bingham Greenebaum LLP
300 West Vine Street, Suite 1300
Lexington, Kentucky 40507
(859) 231-8500
branden.gross@dentons.com

EXHIBIT A

PLAN OF COMPLETE LIQUIDATION AND DISSOLUTION OF BLUEGRASS PHASE IV DEVELOPMENT, LLC

THIS PLAN OF COMPLETE LIQUIDATION AND DISSOLUTION (this “**Plan**”) of **BLUEGRASS PHASE IV DEVELOPMENT, LLC**, a Kentucky limited liability company (the “**Company**”), is intended to accomplish the complete liquidation and dissolution of the Company in accordance with the Kentucky Limited Liability Company Act (the “**Act**”).

1. APPROVAL OF PLAN OF LIQUIDATION AND DISSOLUTION. The Members of the Company have adopted resolutions authorizing the Company to be liquidated and dissolved in accordance with this Plan.

2. WIND UP OF COMPANY’S AFFAIRS. Following the distribution of substantially all of the Company’s assets, the Members of the Company are authorized and directed to proceed, as promptly as possible, to wind up the Company’s affairs and to pay or provide for all proper debts and liabilities of the Company.

3. DISTRIBUTION OF COMPANY’S ASSETS. As soon as reasonably practicable after the completion of the actions described above, the assets of the Company shall be distributed to Lexington-Fayette Urban County Housing Authority, a Kentucky statutory corporation created pursuant to Kentucky Revised Statutes Chapter 80, or otherwise in accordance with Kentucky law.

4. OTHER ACTS AND FILINGS. The President of Lexington Home Ownership Commission, Inc., a Kentucky non-profit corporation, as Manager of the Company, is further authorized and directed to take all such actions and execute, deliver, and file all such documents and instruments as may be necessary or appropriate in order to dissolve the Company in accordance with the Act, including, but not by way of limitation, the execution of and filing with the Secretary of State of Kentucky Articles of Dissolution in accordance with the Act.

5. AMENDMENT OR ABANDONMENT OF PLAN. This Plan may be amended or abandoned at any time by the Members in accordance with the Act.